

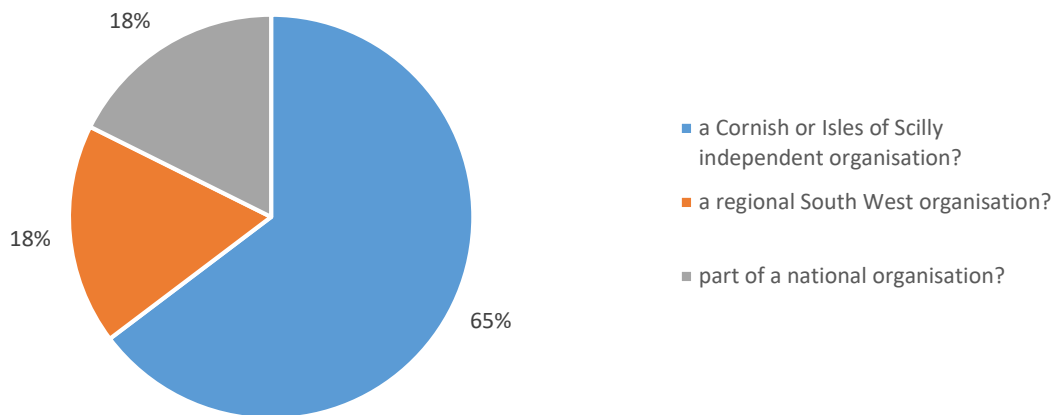
# VCSE quarterly survey

**Quarter 4, 2016**

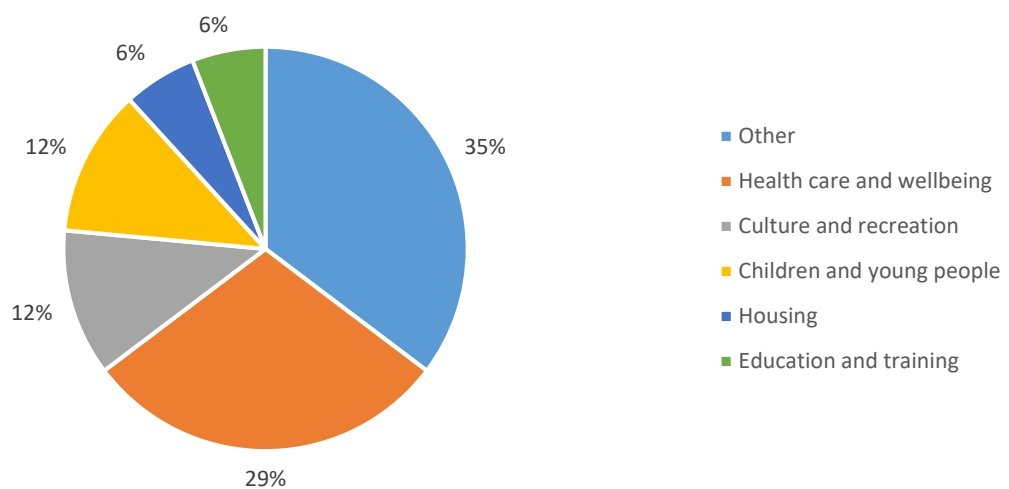
**Is your organisation a registered charity?**

Yes: 94%    No: 6%

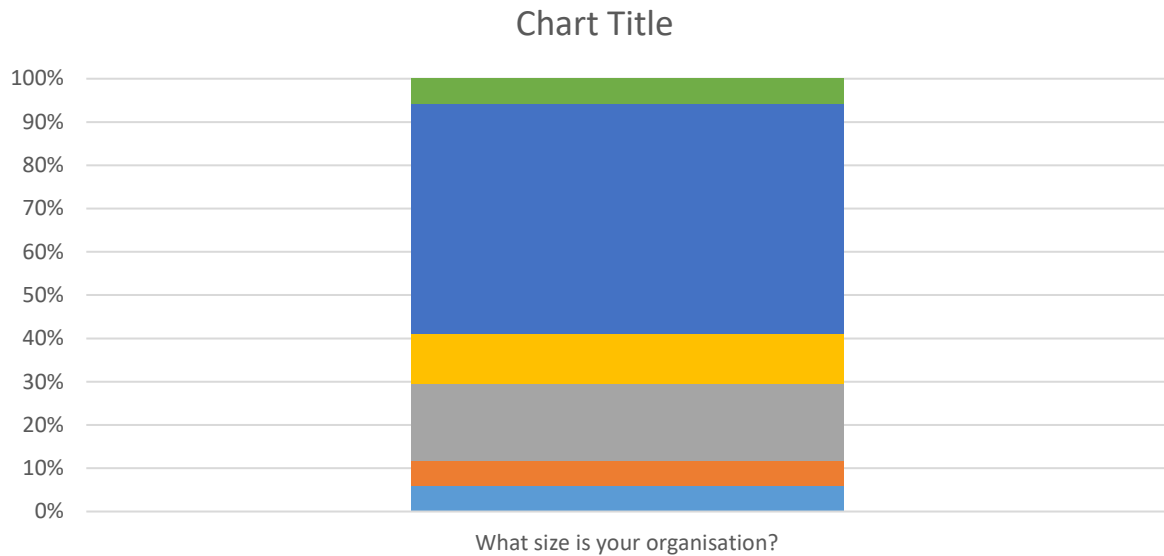
**Are you:**



**What is your organisation's most important activity?**



## What size is your organisation?



- Level 5: nationally significant organisation operating in Cornwall, e.g. RNLI, National Trust (likely annual turnover over £1m)
- Level 4: large organisation, e.g. Age UK CloS, Citizens Advice Cornwall (likely turnover £250-£1m)
- Level 3: medium/large organisations, e.g. day centres, youth services (likely turnover £50-250k)
- Level 2: small/medium organisation, e.g. community halls, befriending schemes (likely turnover £10-50k)
- Level 1: small community group/organisation, e.g. memory cafés, sports clubs etc. (likely annual turnover under £10k)
- Preliminary level: just starting up, community activity, informal caring

## How many people did you support in the last three months (in Cornwall and the Isles of Scilly)?

- On average: 1,080

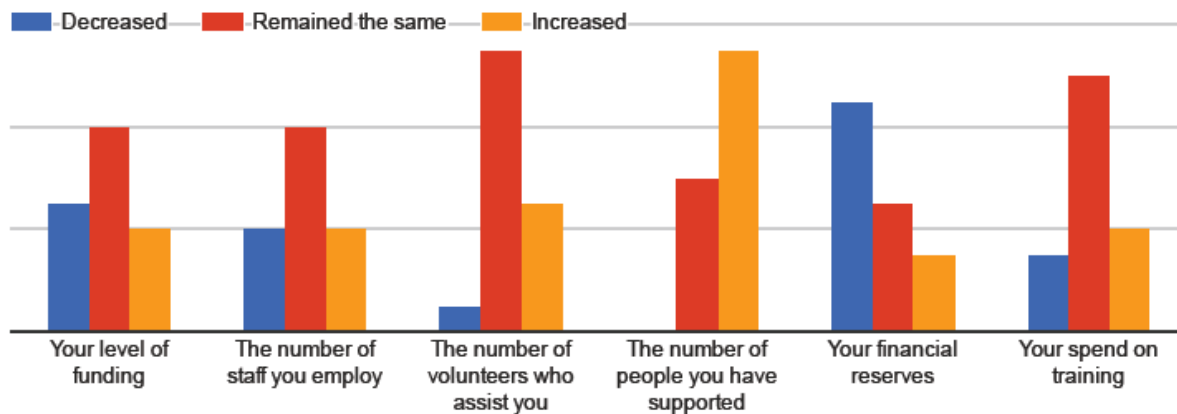
## How many volunteers work with you in Cornwall and the Isles of Scilly (not including trustees or similar)?

On average:

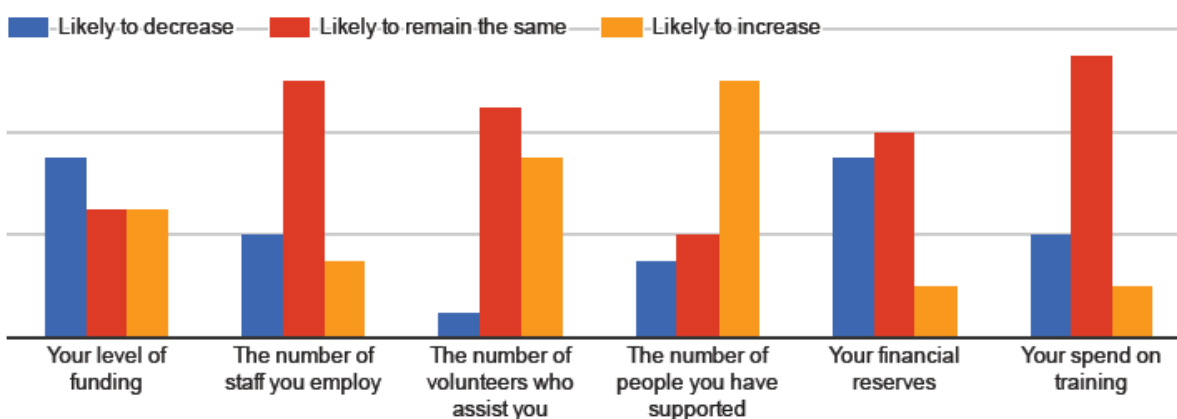
- 48 volunteers per organisation
- 108 hours per organisation
- 2.3 hours per individual

## How have the following changed in the last three months / likely to change in the next three months?

Last three months:

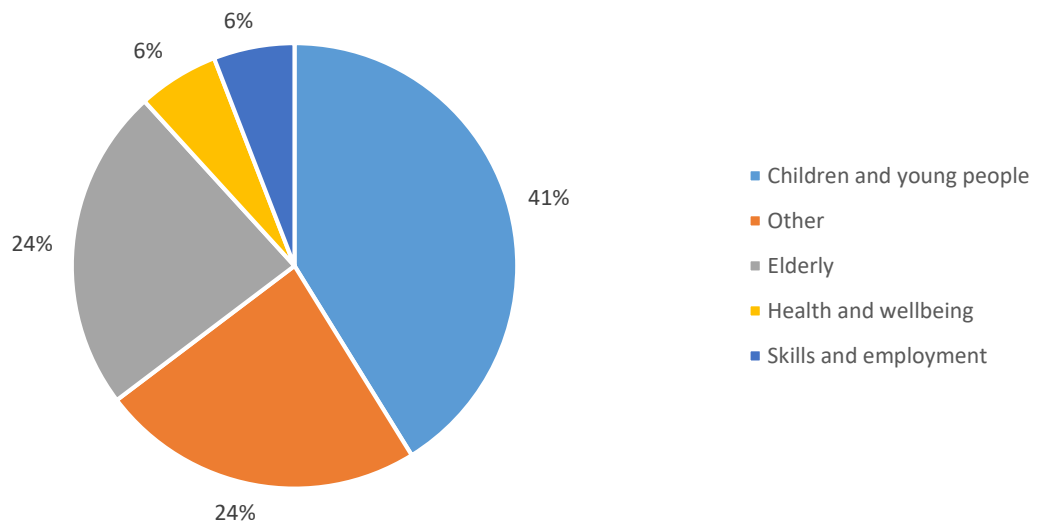


Next three months:

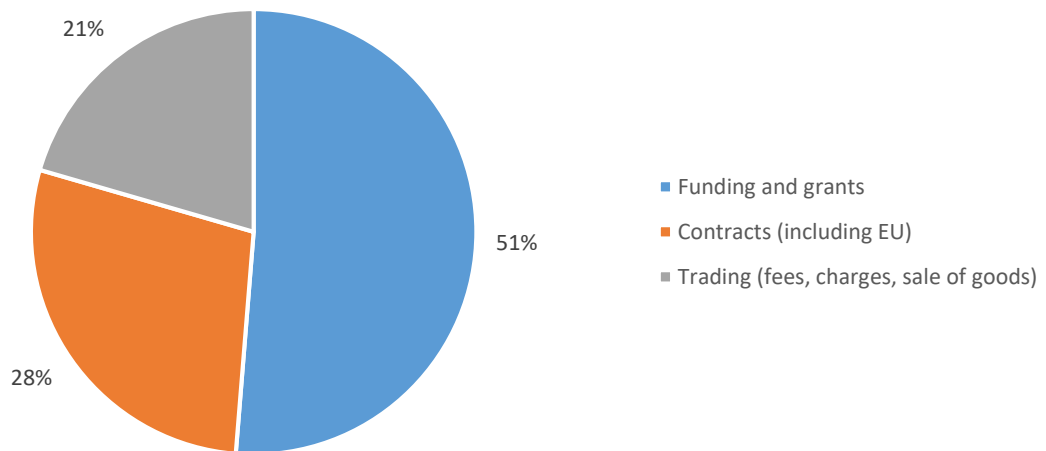


Index from -100% to +100%	Last three months	Next three months
Your level of funding	-6%	-12%
The number of staff you employ	0%	-6%
The number of volunteers who assist you	+24%	+35%
The number of people you have supported	+65%	+41%
Your financial reserves	-35%	-29%
Your spend on training	+6%	-12%

### Who have you mostly supported in the last three months?



### What have been your main sources of funding over the last three months?



### What are the greatest opportunities for your organisation over the next three months?

Key themes:

- Partnership/community working
- EU programmes
- Seeking new funding / contracts / increased sales

**What are the greatest risks/barriers to your organisation over the next three months?**

Key themes:

- Pressure on funding/reserves
- Staff/volunteers reducing
- Reduced public sector spend/support

**What support would benefit your organisation most?**

Key themes:

- Funding/fundraising
- Training
- Communications and networking