

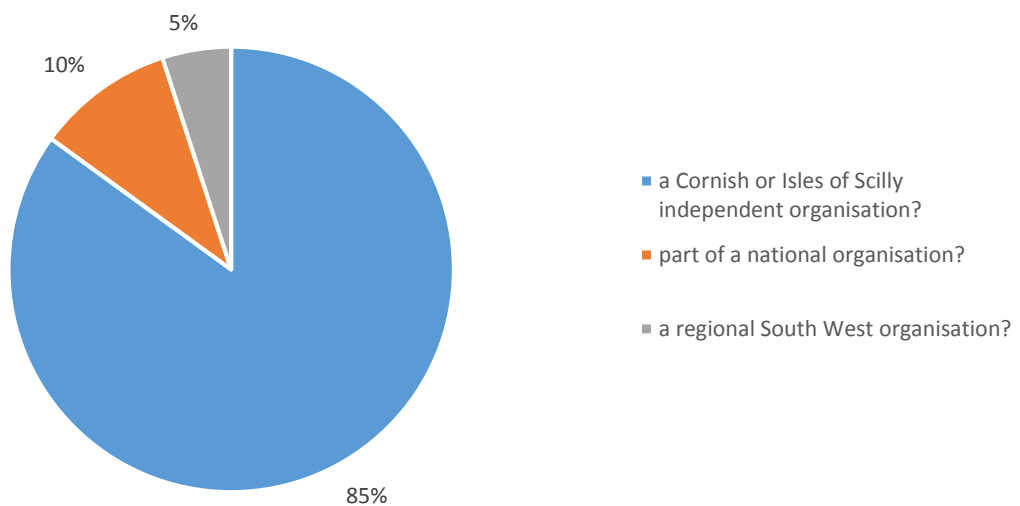
# VCSE quarterly survey

**Quarter 3, 2016**

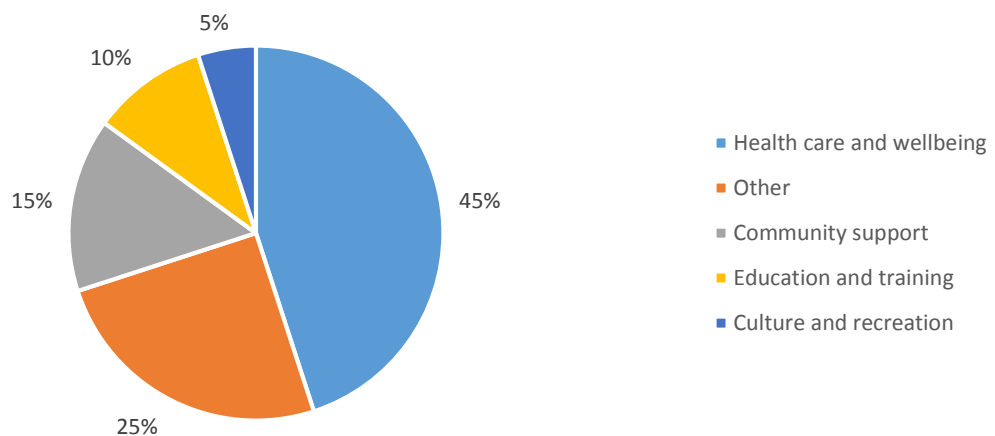
**Is your organisation a registered charity?**

Yes: 75%    No: 25%

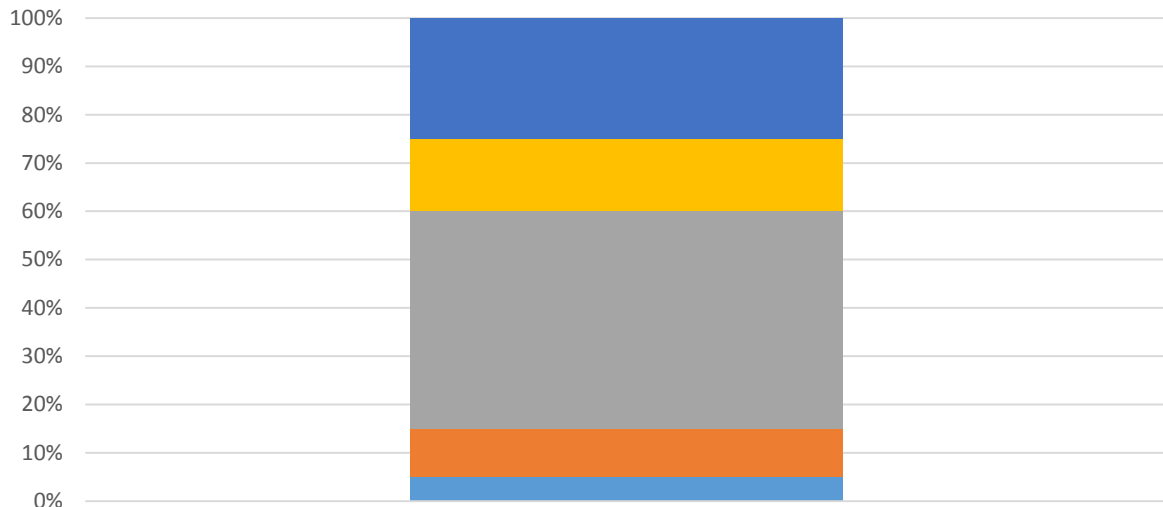
**Are you:**



**What is your organisation's most important activity?**



## What size is your organisation?



What size is your organisation?

- Level 5: nationally significant organisation operating in Cornwall, e.g. RNLI, National Trust (likely annual turnover over £1m)
- Level 4: large organisation, e.g. Age UK CloS, Citizens Advice Cornwall (likely turnover £250-£1m)
- Level 3: medium/large organisations, e.g. day centres, youth services (likely turnover £50-250k)
- Level 2: small/medium organisation, e.g. community halls, befriending schemes (likely turnover £10-50k)
- Level 1: small community group/organisation, e.g. memory cafés, sports clubs etc. (likely annual turnover under £10k)
- Preliminary level: just starting up, community activity, informal caring

## How many people did you support in the last three months (in Cornwall and the Isles of Scilly)?

- On average: 188

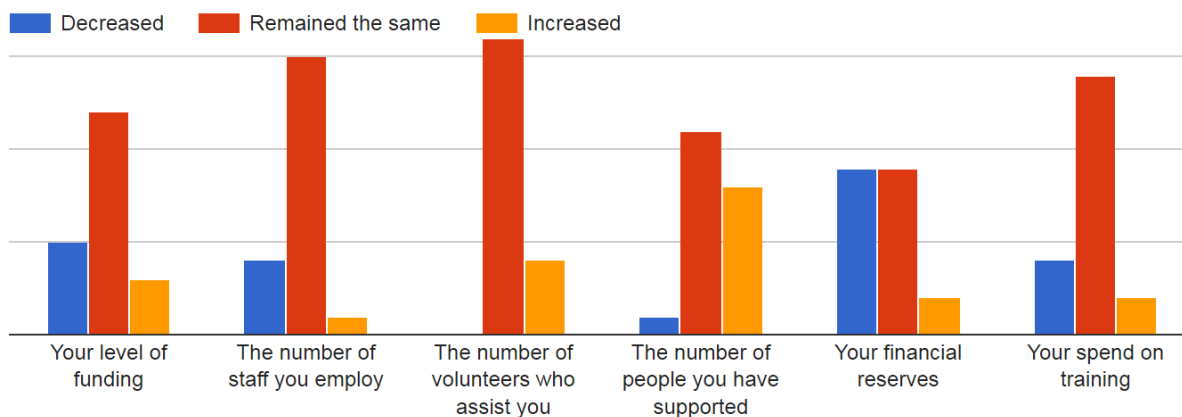
## How many volunteers work with you and how many hours per week do they contribute in total?

On average:

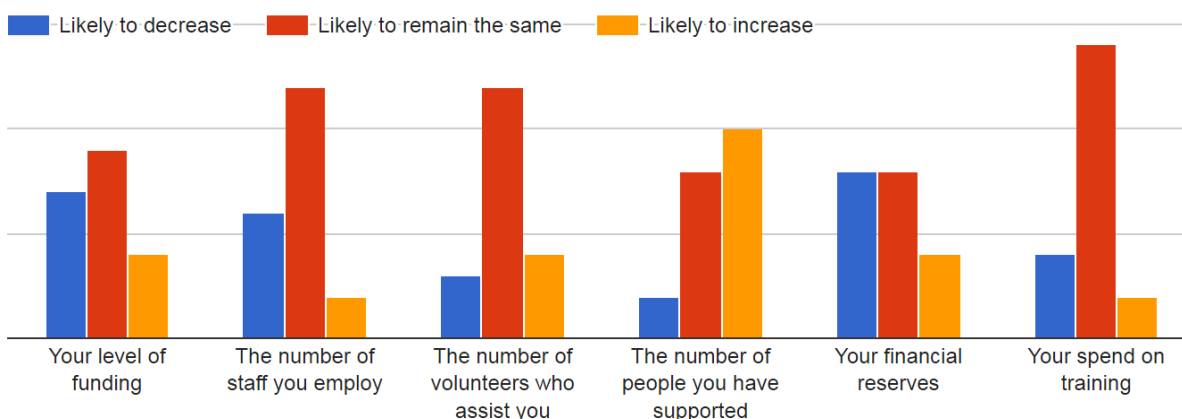
- 22 volunteers per organisation
- 63 hours per organisation
- 2.8 hours per individual

## How have the following changed in the last three months / likely to change in the next three months?

Last three months:

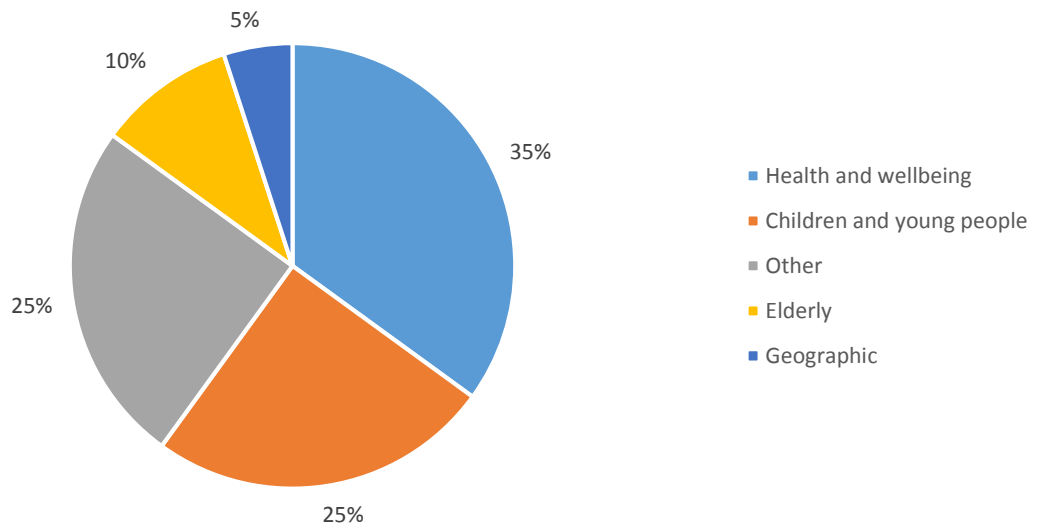


Next three months:

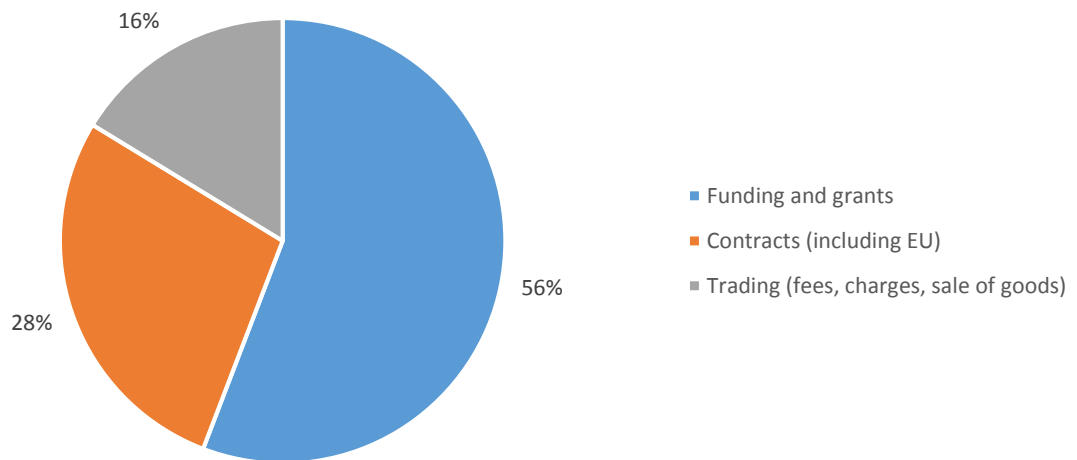


Index from -100% to +100%	Last three months	Next three months
Your level of funding	-10%	-15%
The number of staff you employ	-15%	-20%
The number of volunteers who assist you	+60%	+5%
The number of people you have supported	+35%	+40%
Your financial reserves	-35%	-20%
Your spend on training	-10%	-10%

### Who have you mostly supported in the last three months?



### What have been your main sources of funding over the last three months?



## **What are the greatest opportunities for your organisation over the next three months?**

Key themes:

- Seeking new funding / contracts / increased sales
- EU programmes
- Growth
- New projects
- Support more people
- More volunteers

## **What are the greatest risks/barriers to your organisation over the next three months?**

Key themes:

- Pressure on funding/reserves
- Reduced public sector spend/support
- Staff leaving

## **What support would benefit your organisation most?**

Key themes:

- Funding/fundraising
- Promotion / marketing / business development
- Funding opportunities / grant advice
- Training
- Communications and networking
- Volunteers
- Lobbying on behalf of the sector