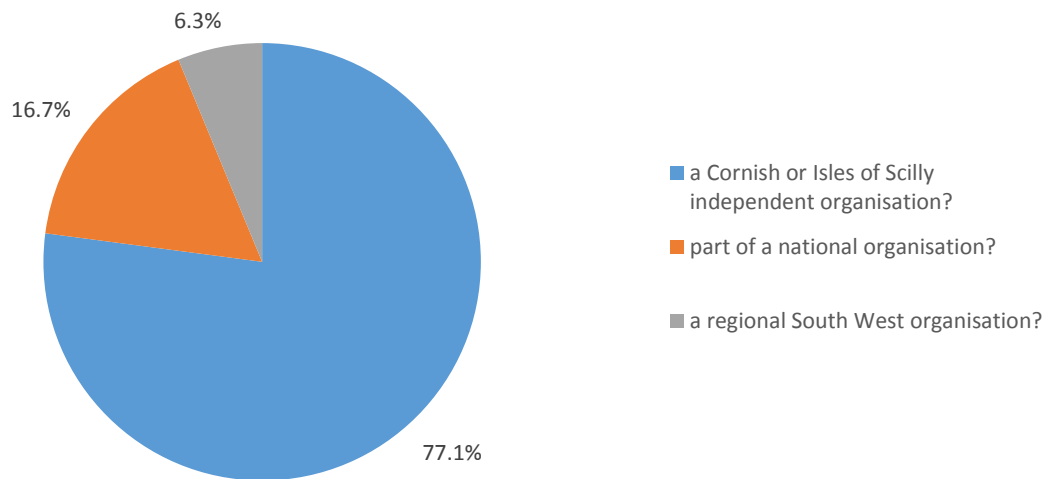


VCSE quarterly survey

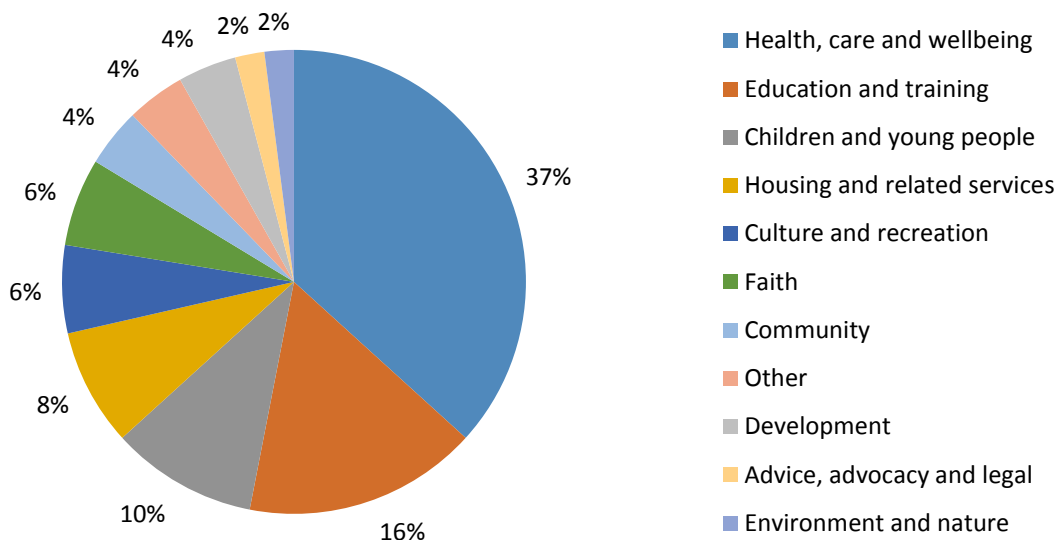
Quarter 2, 2016

Is your organisation a registered charity? Yes: 78% No: 22%

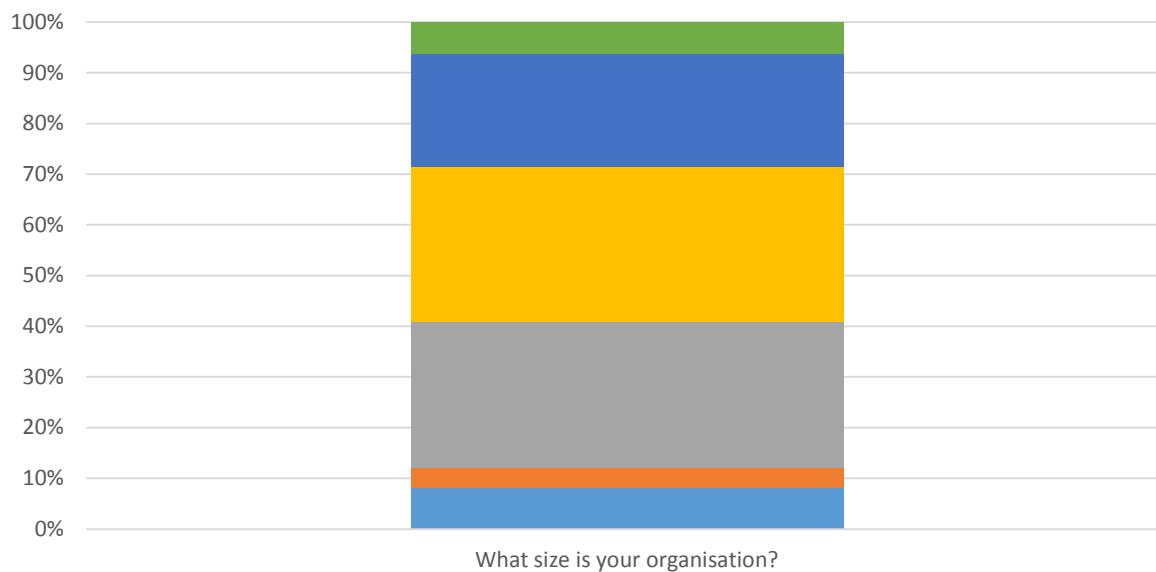
Are you:



What is your organisation's most important activity?



What size is your organisation?



- Level 5: nationally significant organisation operating in Cornwall, e.g. RNLI, National Trust (likely annual turnover over £1m)
- Level 4: large organisation, e.g. Age UK CloS, Citizens Advice Cornwall (likely turnover £250-£1m)
- Level 3: medium/large organisations, e.g. day centres, youth services (likely turnover £50-250k)
- Level 2: small/medium organisation, e.g. community halls, befriending schemes (likely turnover £10-50k)
- Level 1: small community group/organisation, e.g. memory cafés, sports clubs etc. (likely annual turnover under £10k)
- Preliminary level: just starting up, community activity, informal caring

How many full-time and part-time staff are male/female?

| Averages | Total | Female | Male |
|-----------|-------|--------|------|
| Full-time | 5.5 | 3.9 | 1.6 |
| Part-time | 5.4 | 4.0 | 1.4 |

How many volunteers work with you and how many hours per week do they contribute in total?

On average:

- 32 volunteers per organisation
- 88 hours per organisation
- 2.8 hours per individual

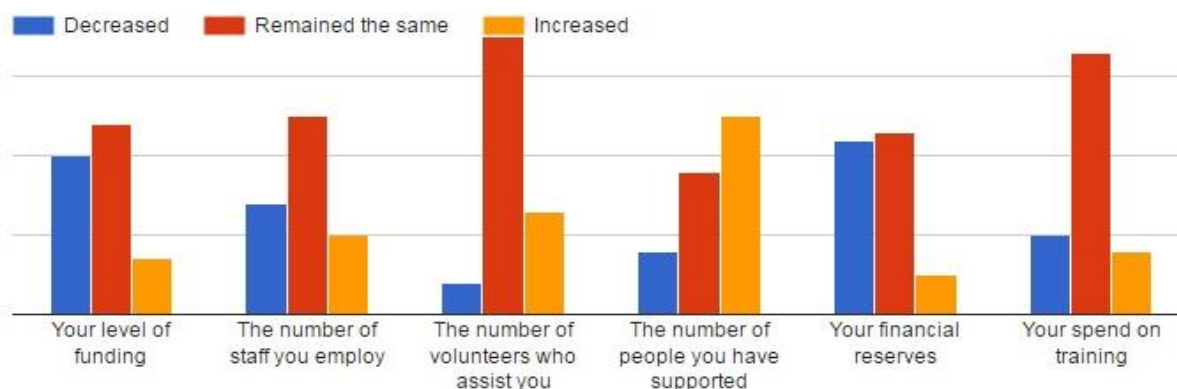
How many trustees (or similar) oversee your organisation?

Average: 7

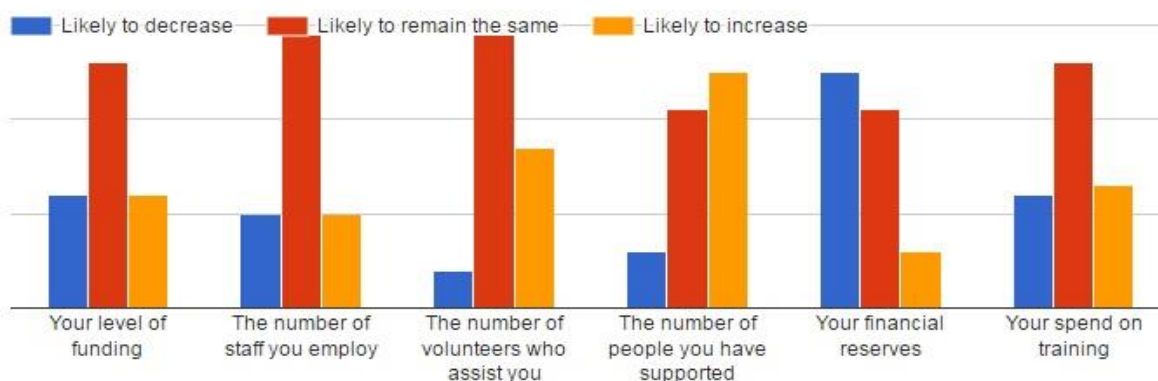
Range: 4–13

How have the following changed in the last three months / likely to change in the next three months?

Last three months:

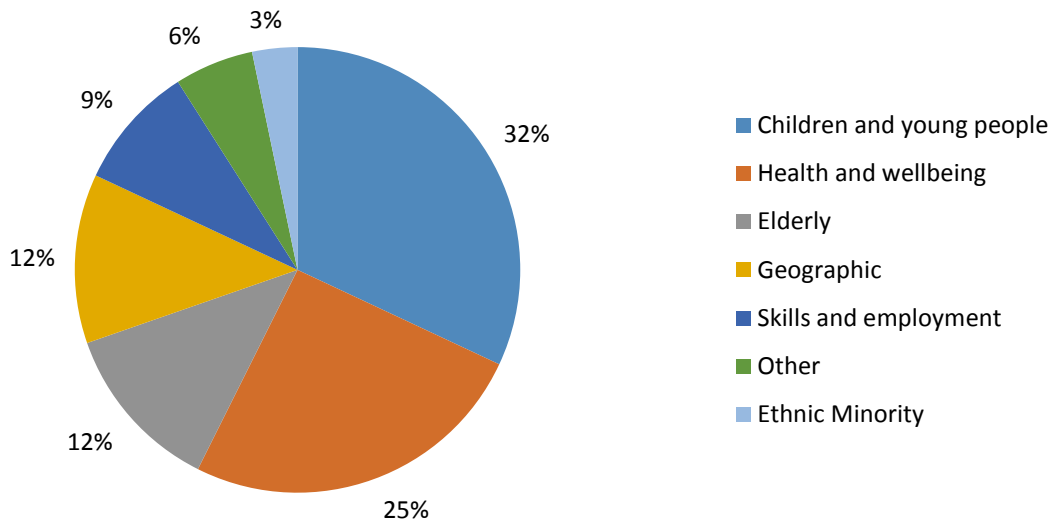


Next three months:

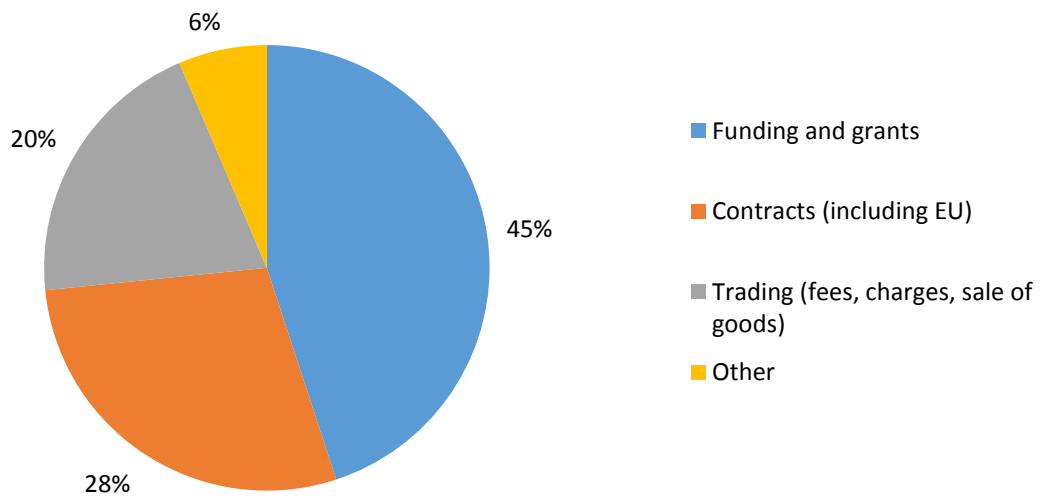


| Index from -100% to +100% | Last three months | Next three months |
|---|-------------------|-------------------|
| Your level of funding | -23.4% | -2.1% |
| The number of staff you employ | -6.4% | 0% |
| The number of volunteers who assist you | +18.4% | +24.5% |
| The number of people you have supported | +35.4% | +40.8% |
| Your financial reserves | -33.3% | -36.7% |
| Your spend on training | -4.2% | +2.0% |

Who have you mostly supported in the last three months?



What have been your main sources of funding over the last three months?



What are the greatest opportunities for your organisation over the next three months?

Key themes:

- Seeking new funding / contracts / increased sales
- EU programmes
- Growth
- New projects
- Support more people
- More volunteers

What are the greatest risks/barriers to your organisation over the next three months?

Key themes:

- Pressure on funding/reserves
- Reduced public sector spend
- Brexit
- Difficult retaining/recruiting volunteers
- EU Growth Programme delays
- Projects/contracts not going ahead
- Staff leaving

What support would benefit your organisation most?

Key themes:

- Funding/fundraising
- Promotion / marketing / business development
- Strategic collaboration
- Funding opportunities / grant advice
- Lobbying on behalf of the sector
- Staffing capacity and capability
- Volunteers